

Al Apps & Agents in Action!

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Agenda

- Intro
- Shameless Plug
- Copilot Studio Overview
- Use Cases
- Challenges
- Let's Build!
- Shameless Plug x2
- Discussion (don't be shy)



Al Apps & Agents in Action! – Complimentary Session

- 30 minutes with our experts to see how AI-powered apps and agents are transforming real business workflows.
- Get practical insights and answers to your specific questions.
- Schedule a follow-up we'll drop the bookings link in the chat during the session.



What is Copilot Studio

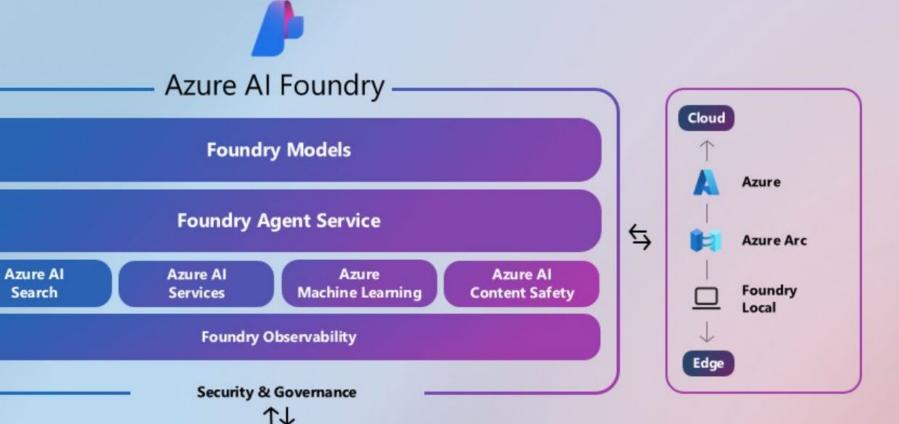
- Copilot Studio is Microsoft's tool for building custom Al copilots.
- Design conversational agents for apps, websites, Teams, and more.
- Connect to your own business data and APIs.
- Automate workflows and integrate with existing systems.



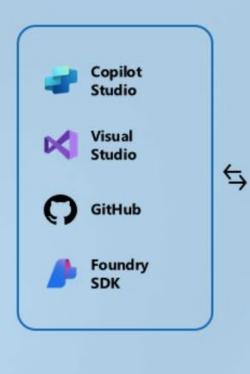
What is Copilot Studio

- The Studio is the design & management environment:
 - Authoring
 - Build conversations, topics, and dialogs.
 - Integration
 - Add connectors to data & APIs.
 - Management
 - Monitor, test, and improve copilots.
 - Extensibility
 - Developers extend with Azure Functions, Al Foundry, or custom code.





Control (Azure Kubernetes Service Azure App Service App Service Azure Container Apps Azure Functions (Serverless



Real Use Cases

- Sales Quote Automation
- Field Technician Support
- Manufacturing
- IT & Operations
- Logistics
- Finance
- Retail



Sales Quote Automation



What we will build

- F1 Sales Quoting Tool
- We will use Copilot Studio to:
 - Detect new quotes
 - Find requisite product
 - Pricing
 - Inventory
 - Assemble quote in human readable format
 - Send the quote to a client***



Organization Challenges

- Data Readiness & Quality
- Legal, Compliance, & Governance
- Security & Trust
- Culture
- Perceived Cost & Scalability
- Talent & Expertise



Personal Challenges

Low code vs Pro code

Certain <u>preview</u> features not yet ready

Certain fundamental features still in preview

Fundamental changes in approach



Let's Build





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Discussion

Don't be Jim





